

Dated: 28 April 2022

IPDC Finance Limited

Hosna Center (4th Floor) 106, Gulshan Avenue, Dhaka 1212

Price Sensitive Information

In reference to decision of the Board of Directors of IPDC in its 193rd meeting held on 22 June 2021 & IPDC's PSI letter no. IPDC/CS/2021/45055 dated 22 June 2021 and Bangladesh Bank letter no. DFIM(BS)1057/18/2022-1274 dated 28 April 2022, we are pleased to inform you that IPDC Finance Limited has got No-objection from Bangladesh Bank to issue Non-convertible, fully redeemable, unsecured, floating rate coupon bearing Subordinate Bond as Tier II Capital amounting to BDT 1,500 million for 6 years through private placement to meet its ongoing financing requirements and future capital adequacy requirement subject to the approval of Bangladesh Securities and Exchange Commission (BSEC) and other relevant regulatory authorities.

The Issue	Non-convertible Subordinate Bond as Tier II Capital
Issue Size (Face Value)	BDT 1,500 million
Tenor	6 (Six) years

By order of the Board

Samiul Hashim Company Secretary

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