

**IPDC Finance Limited**

Hosna Center (4th Floor)
106, Gulshan Avenue, Dhaka 1212
© 16519

Price Sensitive Information

In reference to the press release of Bangladesh Securities & Exchange Commission (BSEC) having reference no. বিএসইসি/সার্ভাইল্যান্স/মুখপত্র(মেম বন্ড)/২০১৯/৩৩৬ dated November 17, 2022, BSEC approved the proposal of IPDC Finance limited (IPDC) to issue non-convertible, fully redeemable, unsecured, floating rate Subordinate Bond amounting BDT 150.00 (One Hundred & Fifty) Crore Only on range of Coupon Rate of 7.50% to 10.00% through private placement. This Bond will be issued to the institutional investors & High Influential Individual Investors.

Please also noted that IPDC will use this fund for strengthening the Tier II Capital Base and future growth. Face value of this bond will be BDT 1.00 (One) Crore only. CAPM Advisory Limited and Eastern Bank Limited are respectively working as Trustee & Arranger of this bond. Also noted that, this bond also be included in the Alternative Trading Board.

Dated: 17 November 2022

By order of the Board

Samiul Hashim
Company Secretary